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FORM 13F COVER PAGE

OMB APPROVAL	
OMB Number:	3235-0006
Expires:	Oct 31, 2018
Estimated average burden hours per response:	23.8

NONE

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 13F

FORM 13F INFORMATION TABLE

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COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGER	SOLE VOTING	SHARED AUTHORITY	NONE
ADIENT PLC	COM	G0084W101	10,200	480,000	SH		SOLE		480,000	0	0
AERIE PHARMACEUTICAL	COM	00771V108	309	12,800	SH		SOLE		12,800	0	0
ALAMOS GOLD INC NEW	COM	011532108	6,847	1,135,516	SH		SOLE		1,135,516	0	0
ALIO GOLD INC	COM	01627X108	102	130,891	SH		SOLE		130,891	0	0
ALPHABET INC	COM	02079K305	12,184	9,097	SH		SOLE		9,097	0	0
ALPHABET INC	COM	02079K107	435	325	SH		SOLE		325	0	0
AMERICAN INTL GROUP	COM	026874784	200	3,904	SH		SOLE		3,904	0	0
ANALOG DEVICES INC	COM	032654105	389	3,275	SH		SOLE		3,275	0	0
ANTHEM INC	COM	036752103	265	877	SH		SOLE		877	0	0
APPLE INC	COM	037833100	338	1,150	SH		SOLE		1,150	0	0
ARCHER DANIELS MIDLA	COM	039483102	329	7,105	SH		SOLE		7,105	0	0
ASANKO GOLD INC	COM	04341Y105	3,058	3,228,506	SH		SOLE		3,228,506	0	0
AVAYA HLDGS CORP	COM	05351X101	6,413	475,000	SH		SOLE		475,000	0	0
AVNET INC	COM	053807103	224	5,272	SH		SOLE		5,272	0	0
B2GOLD CORP	COM	11777Q209	782	195,027	SH		SOLE		195,027	0	0
BANK AMER CORP	COM	060505104	11,761	333,941	SH		SOLE		333,941	0	0
BARRICK GOLD CORPORA	COM	067901108	4,245	228,345	SH		SOLE		228,345	0	0
BERKSHIRE HATHAWAY I	COM	084670702	204	900	SH		SOLE		900	0	0
BERRY GLOBAL GROUP I	COM	08579W103	16,622	350,000	SH		SOLE		350,000	0	0
BLACKSTONE GROUP INC	COM	09260D107	401	7,175	SH		SOLE		7,175	0	0
BRIGHTHOUSE FINL INC	COM	10922N953	3,923	100,000	SH	Put	SOLE		100,000	0	0
BRISTOL MYERS SQUIBB	COM	110122108	16,689	260,000	SH		SOLE		260,000	0	0
BROOKDALE SR LIVING	COM	112463104	97	13,377	SH		SOLE		13,377	0	0
CAPITAL ONE FINL COR	COM	14040H105	222	2,162	SH		SOLE		2,162	0	0
CENOVUS ENERGY INC	COM	15135U109	115	11,356	SH		SOLE		11,356	0	0
CIGNA CORP NEW	COM	125523100	18,404	90,000	SH		SOLE		90,000	0	0
CISCO SYS INC	COM	17275R102	15,827	330,000	SH		SOLE		330,000	0	0
CITIGROUP INC	COM	172967424	2,684	33,600	SH		SOLE		33,600	0	0
CITIGROUP INC	COM	172967954	6,391	80,000	SH	Put	SOLE		80,000	0	0
CNA FINL CORP	COM	126117100	10,873,136	242,649,773	SH		SOLE		242,649,773	0	0

COMCAST CORP NEW	COM	20030N101	21,361	475,000	SH		SOLE		475,000	0	0
COOPER STD HLDGS INC	COM	21676P103	272	8,189	SH		SOLE		8,189	0	0
COVANTA HLDG CORP	COM	22282E102	497	33,510	SH		SOLE		33,510	0	0
CSX CORP	COM	126408103	398	5,500	SH		SOLE		5,500	0	0
CVS HEALTH CORP	COM	126650100	3,715	50,000	SH		SOLE		50,000	0	0
DELTA AIR LINES INC	COM	247361702	389	6,660	SH		SOLE		6,660	0	0
DIAMOND OFFSHORE DRI	COM	25271C102	525,726	73,119,047	SH		SOLE		73,119,047	0	0
DISNEY WALT CO	COM	254687106	620	4,285	SH		SOLE		4,285	0	0
DUPONT DE NEMOURS IN	COM	26614N102	348	5,425	SH		SOLE		5,425	0	0
ELDORADO GOLD CORP N	COM	284902509	1,272	158,399	SH		SOLE		158,399	0	0
FLEX LTD	COM	Y2573F102	5,048	400,000	SH		SOLE		400,000	0	0
FORD MTR CO DEL	COM	345370860	164	17,643	SH		SOLE		17,643	0	0
GENERAL ELECTRIC CO	COM	369604103	33,480	3,000,000	SH		SOLE		3,000,000	0	0
GENERAL MTRS CO	COM	37045V100	8,132	222,175	SH		SOLE		222,175	0	0
GENERAL MTRS CO	COM	37045V950	3,660	100,000	SH	Put	SOLE		100,000	0	0
GOLDMAN SACHS GROUP INC	COM	38141G954	13,796	60,000	SH	Put	SOLE		60,000	0	0
HALLIBURTON CO	COM	406216101	239	9,766	SH		SOLE		9,766	0	0
HCA HEALTHCARE INC	COM	40412C101	11,825	80,000	SH		SOLE		80,000	0	0
HCA HEALTHCARE INC	COM	40412C951	11,825	80,000	SH	Put	SOLE		80,000	0	0
HERTZ GLOBAL HLDGS I	COM	42806J106	3,850	244,466	SH		SOLE		244,466	0	0
HESS CORP	COM	42809H107	494	7,400	SH		SOLE		7,400	0	0
IAMGOLD CORP	COM	450913108	1,509	404,137	SH		SOLE		404,137	0	0
IHEARTMEDIA INC	COM	45174J509	11,746	695,000	SH		SOLE		695,000	0	0
INFINERA CORPORATION	COM	45667G103	3,414	430,000	SH		SOLE		430,000	0	0
INGREDION INC	COM	457187102	4,870	52,395	SH		SOLE		52,395	0	0
INTL PAPER CO	COM	460146953	2,763	60,000	SH	Put	SOLE		60,000	0	0
ISHARES TR	COM	464287234	4,487	100,000	SH		SOLE		100,000	0	0
JACOBS ENGR GROUP IN	COM	469814107	7,636	85,000	SH		SOLE		85,000	0	0
JELD-WEN HLDG INC	COM	47580P103	206	8,786	SH		SOLE		8,786	0	0
JPMORGAN CHASE & CO	COM	46625H100	12,593	90,338	SH		SOLE		90,338	0	0
KINDER MORGAN INC DE	COM	49456B101	10,585	500,000	SH		SOLE		500,000	0	0
LAUREATE EDUCATION I	COM	518613203	2,642	150,000	SH		SOLE		150,000	0	0
LEAR CORP	COM	521865204	237	1,727	SH		SOLE		1,727	0	0
LENNAR CORP	COM	526057104	221	3,956	SH		SOLE		3,956	0	0
LENNAR CORP	COM	526057954	4,463	80,000	SH	Put	SOLE		80,000	0	0
LKQ CORP	COM	501889208	12,495	350,000	SH		SOLE		350,000	0	0
LYONDELLBASELL INDUS	COM	N53745100	13,300	140,775	SH		SOLE		140,775	0	0
MARATHON PETE CORP	COM	56585A102	17,302	287,163	SH		SOLE		287,163	0	0
MARATHON PETE CORP	COM	56585A952	2,410	40,000	SH	Put	SOLE		40,000	0	0

MEDTRONIC PLC	COM	G5960L953	9,076	80,000	SH	Put	SOLE	80,000	0	0
MICROSOFT CORP	COM	594918104	15,204	96,408	SH		SOLE	96,408	0	0
MICROSOFT CORP	COM	594918954	15,770	100,000	SH	Put	SOLE	100,000	0	0
MOTOROLA SOLUTIONS I	COM	620076307	205	1,275	SH		SOLE	1,275	0	0
NATIONAL OILWELL VAR	COM	637071101	225	8,977	SH		SOLE	8,977	0	0
NOVAGOLD RES INC	COM	66987E206	159	17,785	SH		SOLE	17,785	0	0
OCCIDENTAL PETE CORP	COM	674599105	623	15,128	SH		SOLE	15,128	0	0
ORACLE CORP	COM	68389X105	296	5,583	SH		SOLE	5,583	0	0
OSISKO GOLD ROYALTIE	COM	68827L101	2,952	303,782	SH		SOLE	303,782	0	0
PFIZER INC	COM	717081103	405	10,337	SH		SOLE	10,337	0	0
PITNEY BOWES INC	COM	724479100	114	28,258	SH		SOLE	28,258	0	0
PNC FINL SVCS GROUP	COM	693475105	9,578	60,000	SH		SOLE	60,000	0	0
PROGRESSIVE CORP OHI	COM	743315103	5,791	80,000	SH		SOLE	80,000	0	0
RYDER SYS INC	COM	783549108	220	4,059	SH		SOLE	4,059	0	0
SCHLUMBERGER LTD	COM	806857958	4,020	100,000	SH	Put	SOLE	100,000	0	0
SPDR S&P 500 ETF TR	COM	78462F103	1,931	6,000	SH		SOLE	6,000	0	0
SSR MNG INC	COM	784730103	1,607	83,459	SH		SOLE	83,459	0	0
T MOBILE US INC	COM	872590104	201	2,563	SH		SOLE	2,563	0	0
UNION PACIFIC CORP	COM	907818108	208	1,150	SH		SOLE	1,150	0	0
US FOODS HLDG CORP	COM	912008109	10,891	260,000	SH		SOLE	260,000	0	0
VISTA GOLD CORP	COM	927926303	2,322	3,203,217	SH		SOLE	3,203,217	0	0
VISTRA ENERGY CORP	COM	92840M102	225	9,800	SH		SOLE	9,800	0	0
VORNADO RLTY TR	COM	929042109	355	5,336	SH		SOLE	5,336	0	0
WABTEC CORP	COM	929740108	1,382	17,762	SH		SOLE	17,762	0	0
WESTERN DIGITAL CORP	COM	958102105	17,137	270,000	SH		SOLE	270,000	0	0